

**YES! PLEASE REGISTER ME FOR:**  
**Ed Slott and Company's Exclusive 2-Day IRA Workshop, *Instant IRA Success***  
**July 20-21, 2023**

**Register online at [irahelp.com/2-day](http://irahelp.com/2-day)**

You may also call, fax, or email us using the information at the bottom of this page. If paying by check, please mail it to Ed Slott and Company, LLC at 100 Merrick Road, Suite 200E, Rockville Centre, NY 11570

Single payment of \$2495

Two payments of \$1247.50 (if registered by June 20)

Three payments of \$831.67 (if registered by May 20)

Four payments of \$623.75 (if registered by April 20)

Five payments of \$499 (if registered by March 20)

**Continuing Education Credits**

**DESIGNATION CREDITS**

THE AMERICAN COLLEGE - 12 CREDITS  
 CFP® - 12 CREDITS  
 CLE - *Self-reporting packets are available*  
 CPE for CPAs (NASBA\*) - 12 CREDITS (TAXES)  
 CPE for CPAs from Texas (TX) - 12 CREDITS (TAXES)  
 EA / OTRP (IRS) - 12 CREDITS\*\*

**INSURANCE CREDITS BY STATE**

12 CREDITS: AL, AK, AR, AZ, CA, CO, CT, DC, DE, FL, GA, HI, IA, ID, IL, IN, KS, KY, LA, MA, MD, ME, MI, MN, MO, MS, MT, NC, ND, NE, NH, NM, NV, NY, OH, OK, OR, PA, RI, SC, TN, TX, UT, VA, VT, WI, WV, WY  
 10 CREDITS: SD  
 3 CREDITS: WA

Please check [irahelp.com](http://irahelp.com) for the types of insurance credits offered

\*There are no prerequisites or advanced preparation required for this workshop. The program level is beginner. Ed Slott and Company is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: [www.nasbaregistry.org](http://www.nasbaregistry.org).

\*\*IRS - course is approved for Enrolled Agents (EA) and Return Preparers (OTRP) for (Federal Tax Law / Federal Tax Related)

\*\*NY - course is approved for Life Brokers (LB), Life Consultants (C1), Life Settlement Brokers (LSB), and Life/Accident and Health Agents (LA)\*\* Group Live Workshop



**CE credits are subject to change.**

**IMPORTANT: To receive CE credits, you must be present for the entire workshop on both days. No exceptions.**

First Name\* \_\_\_\_\_ Last Name\* \_\_\_\_\_

Company \_\_\_\_\_

Job Title\* \_\_\_\_\_

Address 1\* \_\_\_\_\_

Address 2 \_\_\_\_\_

City\* \_\_\_\_\_ State\* \_\_\_\_\_ Zip Code\* \_\_\_\_\_

Phone\* \_\_\_\_\_ Cell Phone\* \_\_\_\_\_ Fax \_\_\_\_\_

Email\* \_\_\_\_\_ Promo Code \_\_\_\_\_

How Did You Learn About This Workshop? \_\_\_\_\_

**PAYMENT INFORMATION**

Please charge the registration fee to my:  Visa  MC  Discover  Amex  Gift Card

CC Account # \_\_\_\_\_ Exp. Date \_\_\_\_\_

Name on Card \_\_\_\_\_ CCV # \_\_\_\_\_

Number of Attendees:	Price per Attendee:
1	\$2495
2	\$2095
3-9	\$1995
10+	\$1795

\*Discount codes and group rates cannot be combined

**WOULD YOU LIKE TO STAY AT WESTIN COPLEY PLACE FOR AN ADDITIONAL \$299 PER NIGHT?**

**NUMBER OF ROOMS:**

**YOU MUST RESERVE YOUR ROOM BY MONDAY, JUNE 26, 2023 TO RECEIVE THE DISCOUNTED RATE.**

**FOR THE NIGHTS OF:**

<b>Wed &amp; Thurs</b>	<b>Wed, Thurs, Fri</b>
<b>July 19-20</b>	<b>July 19-21</b>
<input type="checkbox"/>	<input type="checkbox"/>

Ed Slott and Company has a "no refund" policy. In the event of cancellation, your payment will be transferred to the next 2-Day IRA Workshop. For more information regarding refunds, concerns and program cancellation policies, please contact our offices at 800-663-1340.

**[irahelp.com/2-day](http://irahelp.com/2-day) Tel: 800-663-1340 Fax: 516-536-8852 Email: [info@irahelp.com](mailto:info@irahelp.com)**